**SET UP AN ACCOUNT WITH QUANTUM CONTRACTING PORTAL**

* Click *Apply Now*
* Click *Register New Account* & complete personal info
* When completing setup use the following information:
* Doing Business As - Select “Licensed Only Agent”
* CE & Training > Add New accounts > Link your CE provider account

**SETUP E&O COVERAGE**

* Login to Quantum Contracting Portal
* Click *E&O Insurance* on the left side > Signup with CalSurance
* Select 2nd option (Fixed Indexed Annuities and Life, Health & Accident)
* Complete application
* Annual Revenue = $100,000 - $1,000,000
* Upon approval, policy will be automatically uploaded to SureLC

**COMPLETE APPOINTMENTS WITH QUANTUM**

* Click *Requests*
* You can apply for any/all carriers listed on the site but priority are the following appointments:
* **Nationwide** - **Annexus** (Fixed Life AND Fixed Annuity)
* Broker Dealer Appointment - “**Thru your Broker Dealer (NOTE: Your commissions will be paid to your BD)**”
* Who is your Annexus IDC Marketer Name = **Marc Lindsey**
* **Athene**
* **North American Annexus**
* **North American Co For Life And Health Ins**
* **F&G (Annuity ONLY)**